

TABLE OF CONTENTS

CONFIDENTIALITY & DISCLAIMER

All materials and information received or derived from Serafin Real Estate its directors, officers, agents, advisors, affiliates and/or any third party sources are provided without representation or warranty as to completeness, veracity, or accuracy, condition of the property, compliance or lack of compliance with applicable governmental requirements, developability or suitability, financial performance of the property, projected financial performance of the property for any party's intended use or any and all other matters.

Neither Serafin Real Estate its directors, officers, agents, advisors, or affiliates makes any representation or warranty, express or implied, as to accuracy or completeness of the any materials or information provided, derived, or received. Materials and information from any source, whether written or verbal, that may be furnished for review are not a substitute for a party's active conduct of its own due diligence to determine these and other matters of significance to such party. Serafin Real Estate will not investigate or verify any such matters or conduct due diligence for a party unless otherwise agreed in writing.

EACH PARTY SHALL CONDUCT ITS OWN INDEPENDENT INVESTIGATION AND DUE DILIGENCE.

Any party contemplating or under contract or in escrow for a transaction is urged to verify all information and to conduct their own inspections and investigations including through appropriate third party independent professionals selected by such party. All financial data should be verified by the party including by obtaining and reading applicable documents and reports and consulting appropriate independent professionals. Serafin Real Estate makes no warranties and/or representations regarding the veracity, completeness, or relevance of any financial data or assumptions. Serafin Real Estate does not serve as a financial advisor to any party regarding any proposed transaction. All data and assumptions regarding financial performance, including that used for financial modeling purposes, may differ from actual data or performance. Any estimates of market rents and/or projected rents that may be provided to a party do not necessarily mean that rents can be established at or increased to that level. Parties must evaluate any applicable contractual and governmental limitations as well as market conditions, vacancy factors and other issues in order to determine rents from or for the property.

Legal questions should be discussed by the party with an attorney. Tax questions should be discussed by the party with a certified public accountant or tax attorney. Title questions should be discussed by the party with a title officer or attorney. Questions regarding the condition of the property and whether the property complies with applicable governmental requirements should be discussed by the party with appropriate engineers, architects, contractors, other consultants and governmental agencies. All properties and services are marketed by Serafin Real Estate in compliance with all applicable fair housing and equal opportunity laws.

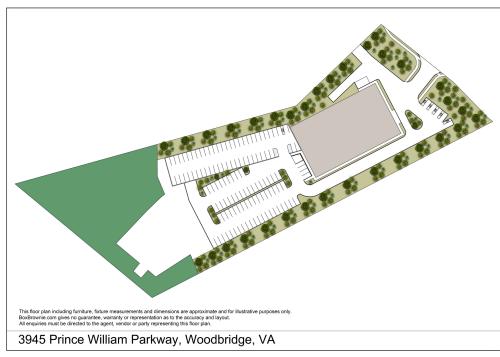
TABLE OF CONTENTS

MAPS	
ZONING INFORMATION	1
AREA OVERVIEW	2
ABOUT US	2



EXECUTIVE SUMMARY





OFFERING SUMMARY

Subject to Offer SALE PRICE:

ZONING: O-M (Office Midrise)

Washington DC MARKET: Metro

4.78 Acres

Woodbridge | I-95 **SUBMARKET:** Corridor

PROPERTY OVERVIEW

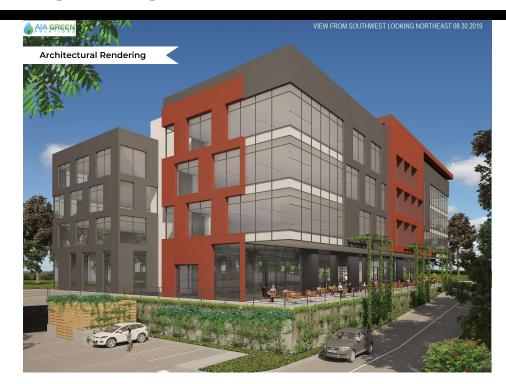
Serafin Real Estate is proud to offer this Prime Mixed-Use Development Opportunity in Woodbridge, Prince William County, VA. This expansive 4.78-acre plot, perfectly positioned off of Prince William Parkway offers a rare and coveted opportunity for visionary developers and investors. Having recently secured rezoning approval for a potential 90,000 SF of mixed-use space, the property is primed for a transformative project that can cater to the burgeoning demand for both contemporary office spaces and premium retail outlets in the area. Given its strategic location near major thoroughfares and the flexibility afforded by the zoning permit, this land presents an unparalleled chance to stake a claim in Prince William County's future and pioneer the next iconic development in the region.



LOT SIZE:

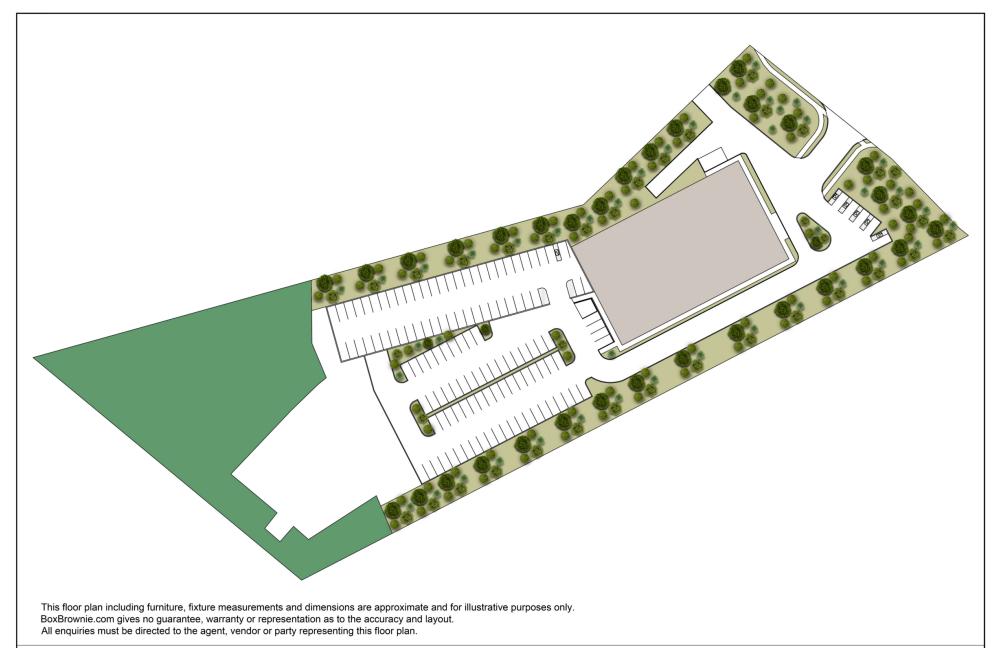
DEVELOPMENT HIGHLIGHTS

- Land Area: A substantial 4.78 acres, providing a spacious canvas for ambitious projects.
- Rezoning Approval: Benefit from the already acquired rezoning permit for a mixed-use building, allowing for a potential 90,000 SF of combined office and retail space. Height approved up to 55'.
- Location: This property is ideally situated near major roads/highways, making it easily accessible and highly visible.
- Potential: With the mixed-use allowance, this plot offers the flexibility for a combination of high-end office spaces, premium retail outlets, and potentially other amenities.
- Utilities: All major public utilities are accessible on the site
- Parking: Configured 286 parking spaces to meet zoning permit





SITE PLAN



3945 Prince William Parkway, Woodbridge, VA



RENDERINGS











Rendering

ADDITIONAL PHOTOS

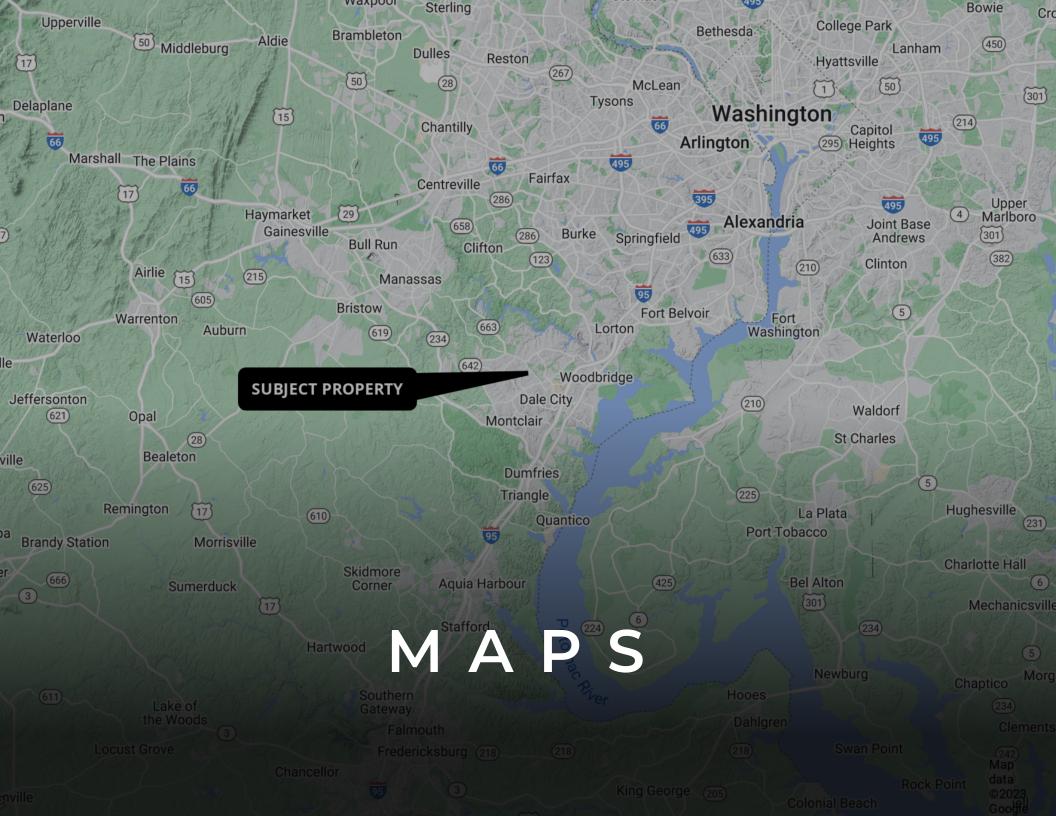




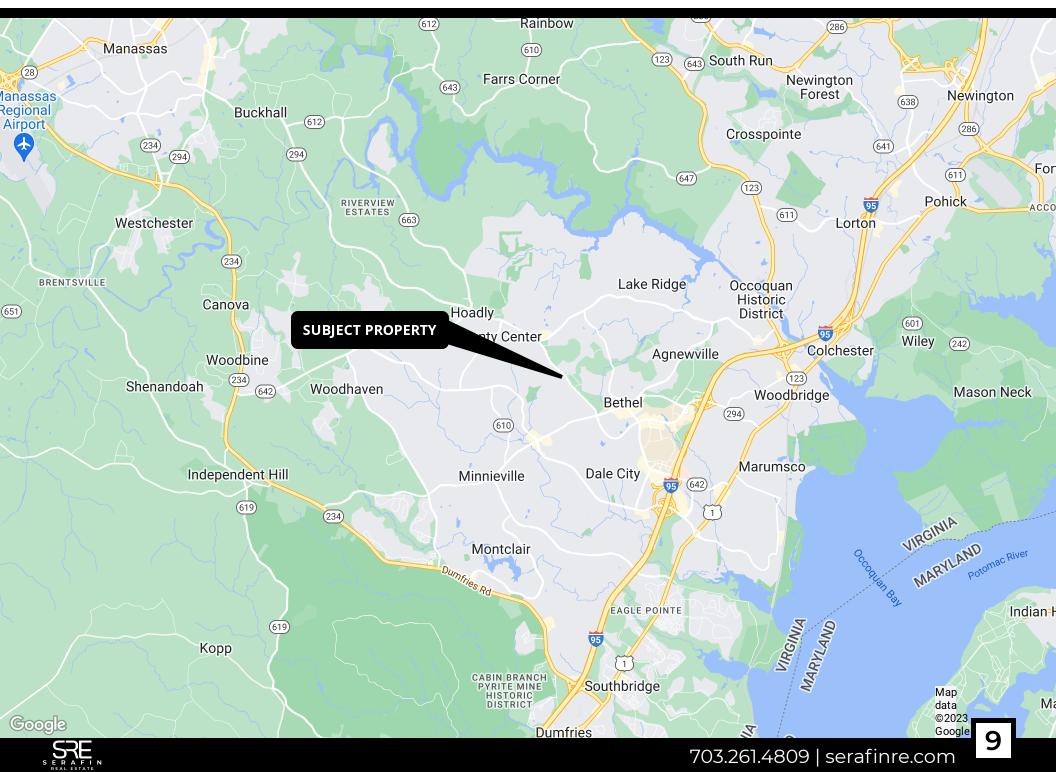




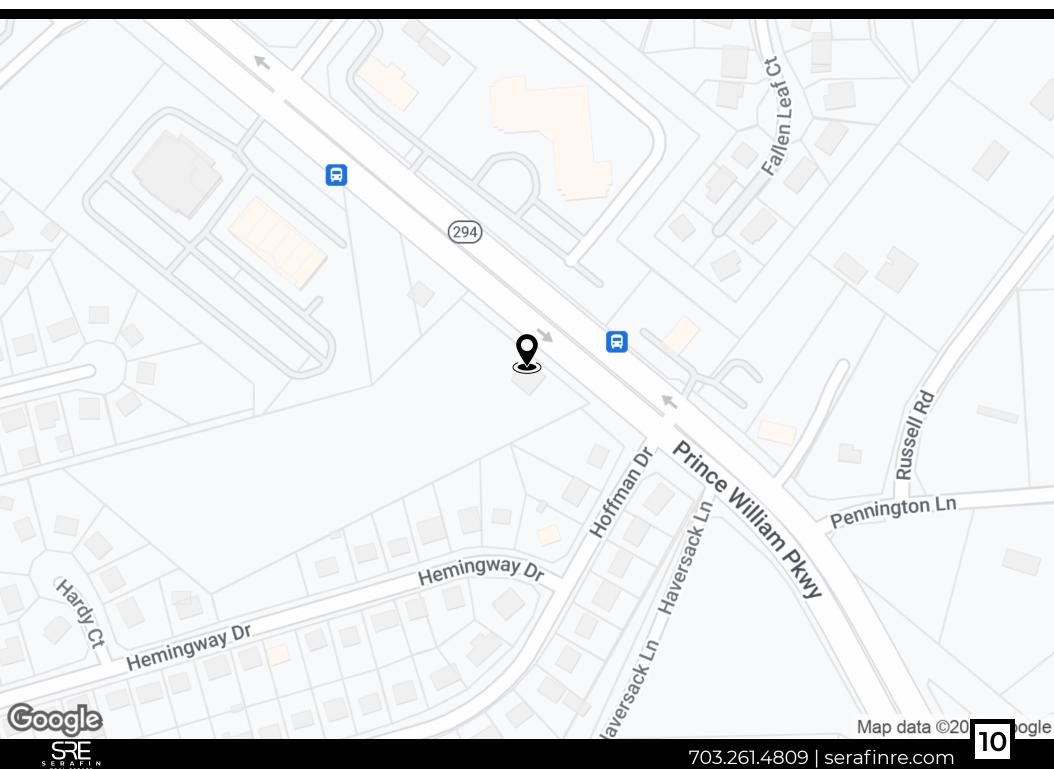




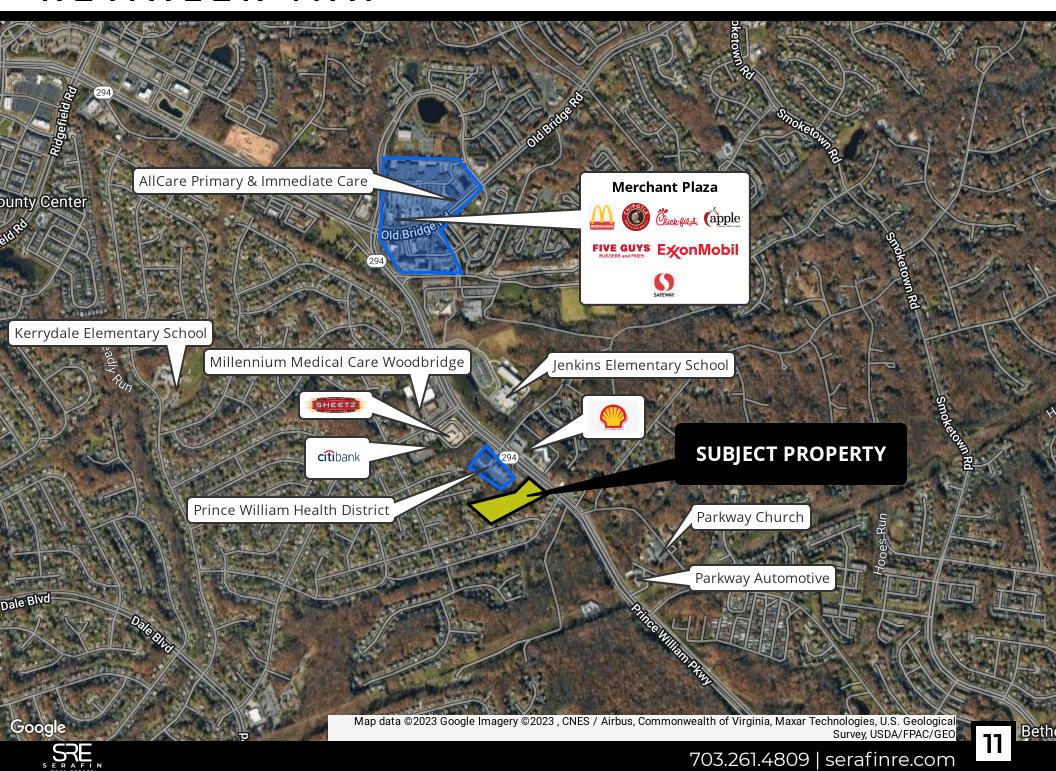
REGIONAL MAP



LOCATION MAP



RETAILER MAP



AERIAL MAP





Sec. 32-402.30. - O(M), Office Mid-Rise District; purpose and intent.

The O(M) District is intended to implement the regional employment center, regional recreation center, office, flexible use employment center, and community employment center land use classifications of the Comprehensive Plan. The purpose of this district is to also promote employment opportunities and to enhance the tax base of Prince William County. The O(M) District is designed to provide areas near appropriate transportation facilities within designated employment areas and regional recreation areas, for mid-rise office and institutional uses, with limited scale supporting retail and service uses, and to serve as a transition between lower intensity office, employment, and institutional uses, and higher intensity residential employment, industrial, and commercial uses.

(Ord. No. 04-78, 12-21-04; Ord. No. 09-30, 5-19-09; Ord. No. 11-08, 3-1-11)

Sec. 32-402.31. - Uses permitted by right.

The following uses shall be permitted by right in the O(M) District:

- Alarm systems operations, office.
- 2. Business school.
- 3. College, university or seminary.
- Computer and network services.
- 5. Cultural arts center.
- Data Center within the Data Center Opportunity Zone Overlay District. 7.
 Event center/meeting hall.
- Financial institution.
- 9. Hotel, motel, or short-term lodging.

10. Institute for special education and training. 11. Medical care facility, specialized. 12. Medical or dental laboratory. 13. Medical or dental office and clinic. 14. Neighborhood retail and fulfillment center, up to 30,000 square feet in gross floor area. 15. Office. 16. Private school (no boarding). 17. Religious institution with related facilities (excluding cemeteries). 18. Recycling collection points, subject to the standards in section 32-250.84. 19. Research and development (non-HAZMAT). 20. Trade or convention center. about:blank 1/4 Trade, technical or vocational school. 21.

12/19/23, 8:46 AM Prince William County, VA Code of Ordinances

(Ord. No. 98-30, 4-21-98; Ord. No. 04-78, 12-21-04; Ord. No. 09-30, 5-19-09; Ord. No. 11-08, 3-1-11; Ord. No. 16-21, Attch., 5-17-16; Ord. No. 21-55, Attch., 10-5-21)

Sec. 32-402.32. - Secondary uses.

The following uses shall be permitted by right in the O(M) District only in conjunction with and secondary to a permitted principal use, existing or proposed for concurrent construction in accordance with the provisions of section 32-400.14:

1. Adult day care facility.

2.	Art gallery (private).
3.	Barber shop, beautician studio, or tanning salon.
4.	
-	Cafeteria/lunchroom/snack bar/automat.
5.	Child care facility.
6.	Commercial artist or photographer's studio.
7.	Fraternity, sorority, secondary to college, university or seminary (on campus only). 8.
	Helistop.
9.	Hotel.
10.	Live entertainment in accordance with the provisions of section 32-400.15. 11.
	Office equipment sales, lease and service.
12.	Optical and eye care facility.
13.	Quick service food store (not freestanding).
14.	Recreation facility, commercial (indoor).
15.	Recreation facility for employees.
16.	Restaurant.
17.	Restaurant, carry-out.
18.	Retail store.

19.	School of special instruction.			
20.	Recording studio.			
21.	Travel agency.			
22.	Watchman's dwelling.			
(Ord. No. 03-5	2, 7-1-03; Ord. No. 06-77, 9-5-06; Ord. No. 09-30, 5-19-09; <u>Ord. No. 17-70</u> , Attch., 9-5-17) Sec. 32-402.33 Special uses.			
12/19/23, 8:46 AM Pri	about:blank 2/4 nce William County, VA Code of Ordinances			
The following uses shall be permitted in the O(M) District with a Special Use Permit:				
1.	Bus station, commercial.			
2.	Continuing care retirement community.			
3.	Data Center outside the Data Center Opportunity Zone Overlay District. 4.			
	Heliport, secondary only.			
5.	Helipad.			
6.	Hospital.			
7.	Neighborhood retail and fulfillment center, greater than 30,000 square feet in gross floor area, in accordance with county code section			
	<u>32-400.27</u> .			
8.	Parking, commercial.			
9.	Solar energy facility.			

- Taxi or limousine dispatching.
- 11. Veterinary hospital.

(Ord. No. 94-49, 7-19-94; Ord. No. 98-30, 4-21-98; Ord. No. 04-78, 12-21-04; Ord. No. 09-30, 5-19-09; Ord. No. 16-21, Attch., 5-17-16; Ord. No. 17-70, Attch., 9-5-17; Ord. No. 18-15, Attch., 4-10-18; Ord. No. 21-55, Attch., 10-5-21)

Sec. 32-402.34. - Development standards.

The following standards shall apply in the O(M) District:

- 1. There shall be no minimum lot size.
- 2. There shall be no minimum lot width and depth.
- 3. The maximum lot coverage shall be 80 percent, with a required minimum open space area of 20 percent.
- 4. The maximum floor area ratio (FAR) shall be 0.65, except as permitted pursuant to section 32- 400.04.
- 5. The maximum height for all structures shall be 70 feet, except as permitted pursuant to section 32-400.03.

(Ord. No. 94-1, 1-11-94; Ord. No. 04-78, 12-21-04)

Editor's note— Former § 32-402.34, derived from Ord. No. 91-127, adopted Oct. 22, 1991, amended pursuant to Ord. No. 92-68 enacted June 23, 1992, Ord. No. 94-76 enacted Nov. 1, 1994, Ord. No. 98-30, enacted Apr. 21, 1998 and Ord. No. 98-62, enacted July 7, 1998, and pertained to provisional uses in the

about:blank 3/4

12/19/23, 8:46 AM Prince William County, VA Code of Ordinances

O(M) District. Since the provisional use sections were repealed pursuant to Ord. No. 04-78 adopted Dec. 21, 2004, the uses have been relocated to by-right or special use sections. Former §§ 32-402.35 and 32-402.36 have been renumbered accordingly.

Sec. 32-402.35. - Setbacks.

- 1. All buildings shall be set back at least 20 feet from any street right-of-way.
- 2. When the side or rear of a lot within an O(M) District abuts an agricultural or residential district, a minimum setback of the greater of 25 feet or the setback imposed by subsection 32-400.03(5) shall apply.

(Ord. No. 94-67, 10-4-94; Ord. No. 04-78, 12-21-04)

Editor's note— Former § 32-402.36 renumbered as set out herein pursuant to Ord. No. 04-78, adopted Dec. 21, 2004



ABOUT PRINCE WILLIAM COUNTY

- A strong economy. Prince William County has a diversified economy with a growing number of high-tech and Fortune 500 companies. The county's unemployment rate is consistently below the state and national averages.
- A well-educated workforce. Prince William County is home to a number of colleges and universities, including George Mason University, Northern Virginia Community College, and Liberty University. This gives businesses access to a large pool of qualified workers.
- A strategic location. Prince William County is located just 25 miles southwest
 of Washington, D.C., and 30 miles west of Alexandria, Virginia. This gives
 businesses easy access to the nation's capital and the larger Washington
 metropolitan area.
- A pro-business environment. Prince William County has a number of programs and services in place to support businesses. The county also has a low tax rate and a streamlined regulatory process.
- A high quality of life. Prince William County offers a high quality of life for its residents and businesses. The county has a number of parks and recreation facilities, as well as a variety of cultural and entertainment options.
- Affordable commercial space. Prince William County has a variety of affordable commercial space available, including office space, retail space, and industrial space.
- A transportation hub. Prince William County is a major transportation hub, with access to major highways, rail lines, and airports. This makes it easy for businesses to transport their goods and services.
- A supportive community. Prince William County has a strong business community that is supportive of new and existing businesses. The county also has a number of resources available to help businesses succeed.





CITY INFORMATION

ABOUT WOODBRIDGE, VA

Overview:

Located in Prince William County, Woodbridge is a census-designated place in Northern Virginia. With its proximity to the nation's capital, Washington, D.C., Woodbridge offers businesses access to a large metropolitan area while retaining a suburban feel.

Household Incomes:

As of my last update in 2022, the median household income in Woodbridge was notably higher than the national average. With a mix of professionals, government employees, and contractors residing in the area, the community displays a wide range of incomes. Affluent neighborhoods coexist alongside more middle-income areas, making Woodbridge a diverse economic community.

Key Industries:

Government and Defense: Given its proximity to Washington, D.C., many residents of Woodbridge are employed by the federal government or related contractors. The defense industry, in particular, has a substantial presence, with many contractors and related businesses operating in the area.

Retail: Woodbridge is home to Potomac Mills, one of the largest shopping malls in Northern Virginia. This retail hub attracts shoppers from all over the region, supporting a variety of businesses from large department stores to small specialty shops.

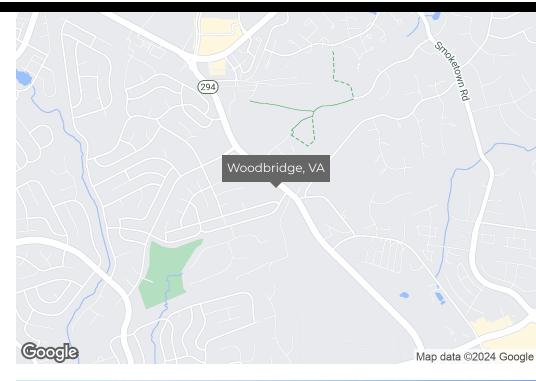
Real Estate and Construction: The continual growth of the Northern Virginia region has spurred demand for both residential and commercial properties. Woodbridge has seen significant development over the years, with new homes, apartments, and business complexes emerging to accommodate its growing population.

Healthcare: With an aging population and a growing community, healthcare services are in high demand. Several clinics, health centers, and specialized medical facilities serve the Woodbridge area.

Education: The region places a strong emphasis on education, with numerous public and private schools, as well as higher education facilities, providing opportunities for educators and related service providers.

Connectivity:

Woodbridge boasts excellent transportation links, with Interstate 95 passing directly through. Additionally, the Virginia Railway Express (VRE) provides a commuter rail link to Washington, D.C., making it convenient for daily commuters.



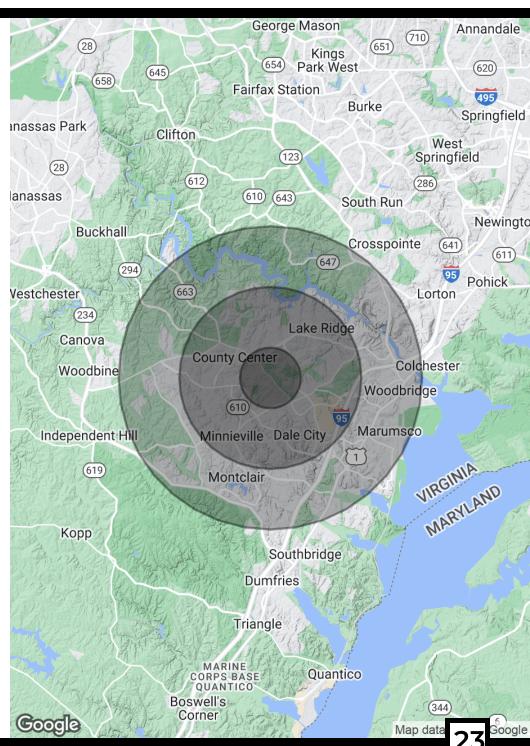




DEMOGRAPHICS MAP & REPORT

POPULATION	1 MILE	3 MILES	5 MILES
TOTAL POPULATION	13,455	114,903	227,494
AVERAGE AGE	34.3	35.0	36.0
AVERAGE AGE (MALE)	32.3	34.7	35.7
AVERAGE AGE (FEMALE)	35.4	35.3	36.4
HOUSEHOLDS & INCOME	1 MILE	3 MILES	5 MILES
TOTAL HOUSEHOLDS	4,047	35,479	73,462
# OF PERSONS PER HH	3.3	3.2	3.1
AVERAGE HH INCOME	\$122,782	\$122,048	\$122,741

^{*} Demographic data derived from 2020 ACS - US Census





SERAFIN REAL ESTATE Investment | Brokerage | Acquisition



Top-Selling
Commercial Brokerage
for Total Volume Sold
in Loudoun County



SERAFIN REAL ESTATE



ABOUT SRE

Serafin Real Estate is a licensed commercial real estate brokerage firm located in Loudoun County, VA. We help investors and business owners with their commercial property needs. We strive to provide high-level services to our clients and deliver the best solutions and opportunities in commercial real estate.

Serafin Real Estate Inc. 40834 Graydon Manor Lane Leesburg, VA 20175 703.261.4809 info@serafinre.com www.serafinre.com Licensed in the State of Virginia





CRE BROKERAGE FOR TOTAL VOLUME SOLD IN LOUDOUN COUNTY







MEET THE TEAM (CUSTOM)



703.261.4809 info@serafinre.com www.serafinre.com



JOE SERAFIN 703.994.7510 jserafin@serafinre.com



SEAN KLINE 703.963.0608 skline@serafinre.com



GRANT WETMORE
703.727.2542
gwetmore@serafinre.com

PREFERRED CONTACTS

TITLE COMPANIES

Loudoun Commercial Title John Mashack 5 Wirt Street SW. Suite 200 Leesburg, VA 20175 (703)737-3800 john@loudouncommercialtitle.com

Title 111C Jane Lee 10432 Balls Ford Road, Suite 313 Manassas. VA 20109 Telephone: (703) 881-7765 ilee@title1dmv.com

LENDERS

Bank of Clarke Doug Ward (571) 205-2639 dward@bankofclarke.com

FVC Bank Sharon Ricciardi (571) 970-7324 sricciardi@fvcbank.com

BCT Bank Lance Nobles 703-488-8826 Lnobles@mybct.bank

ATTORNEYS & 1031 SERVICES

Tucker, Nong & Associates Lawrence Tucker, Esquire, MBA 8133 Leesburg Pike, Suite 900 Vienna, Virginia 22182 DIRECT 240-888-4176 www.tuckerlawpllc.com ltucker@tuckerlawpllc.com

Realty Exchange Corporation (1031 QI) Bill Horan 7400 Heritage Village Plaza #101 Gainesville, VA 20155 (703) 754-9411 https://www.1031.us

FINANCIAL PLANNING

NY Life / Avenue Wealth Brad Burton 8075 Leesburg Pike, Suite 400 Vienna VA 22182 Office: 703 287 2115 brad@avenuewealth.com

CPA & TAX SERVICES

Taxwise Financial ADFFL ZAFAR 7960 Donegan Drive, SUITE 241 MANASSAS, VA 20109 PH: 703-368-7905 FAX:703-368-7916 email: adeel@taxwisecorp.com website: www.taxwisecorp.com

PROPERTY INSURANCE

Brock Norton Insurance Jimmy Norton 4221 Walney Rd, Suite 202 Chantilly, VA 20151 Office: 703-631-4500

Fax: 703-631-7221

Website: www.brocknorton.com Email: jimmy@brocknorton.com