

REGISTRATION AND CONFIDENTIALITY AGREEMENT

You are requested to sign this Confidentiality Agreement prior to the release of information pertaining to the Project outlined herein, ("Offering"). The Offering is intended solely for your limited use in considering whether to pursue negotiations to acquire an interest in 443 East Main Street located in Cartersville, GA, (collectively referred to as the "Property"). This offering has been presented to you by H&H Realty, LLC, ("Broker").

By acknowledgment below, you agree that the Offering is confidential, that you will hold and treat it in the strictest of confidence, that you will not directly or indirectly disclose, or permit anyone else to disclose, the Offering or its content to any other person, firm, or entity (including, without limitation, any principal for whom you have been engaged), without prior written authorization of Owner or Broker and that you will not use or permit to be used the Offering or its contents to be copied or used in any fashion or manner detrimental to the interest of the Owner.

Owner expressly reserves the right at Owner's discretion to reject any or all proposals or expressions of interest in this property and to terminate discussions with any party at any time with or without notice.

If you do not wish to pursue negotiations to this acquisition or are unable to comply with the confidentiality provisions of the Offering, kindly return any Offering materials and enclosures herein to Broker.

ACKNOWLEDGED AND AGREED TO:

BUYER:
BY:
Date:
BUYER'S BROKER:
Firm Name:
FIRM#
BY:
TITLE:
Date:
GA DE LICENSE#