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BUSINESS VALUATION CALCULATOR

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A Quick and Simple Way to Value Your Business Online

Business Value: \$278,731

Cash Flow of the Business

	2022	2021	2020
Sales	\$ 562,953.00	\$ 425,186.00	\$ 695,468.00
Costs of Goods Sold	\$ 310,793.00	\$ 308,841.00	\$ 467,821.00
Gross Profit	\$ 252,160.00	\$ 116,345.00	\$ 227,647.00
Operating Expenses	\$ 111,326.00	\$ 65,819.00	\$ 111,210.00
Net Income before Tax	\$ 140,834.00	\$ 50,526.00	\$ 116,437.00
Officer Salaries	\$ 15,600.00	\$ 5,350.00	\$ 23,800.00
	\$ 125,234.00	\$ 45,176.00	\$ 92,637.00

Depreciation	\$ 0.00	\$ 0.00	\$ 0.00
Interest	\$ 998.00	\$ 996.00	\$ 848.00
Other Expenses	\$ 0.00	\$ 0.00	\$ 0.00
Total Addbacks	\$ 16,598.00	\$ 6,346.00	\$ 24,648.00
Discretionary Earnings	\$ 157,432.00	\$ 56,872.00	\$ 141,085.00
Manager Salary	\$ 23,800.00	\$ 23,800.00	\$ 23,800.00
Adjusted EBITDA	\$ 133,632.00	\$ 33,072.00	\$ 117,285.00

Multiple of Earnings

Based on the inputs provided (See Report)

Industry	Restaurant
Earnings Trend	Steady Revenue, sustainable
Risk Factors	
Upside/Low Risk Factors	10+ Years in Business
Calculated Multiple of Earnings	2.30

Valuation Ranges

	Discretionary Earnings (DE)	EBITDA	Value
3 Year Average	\$ 118,463	\$ 94,663	\$ 272,465
Weighted Average	\$ 121,188	\$ 97,388	\$ 278,731
Trailing 12 months	\$ 157,432	\$ 133,632	\$ 362,094

